## **Donation Options Draft**

## Cash, Check, Credit Card

You can make your donation by sending a **CHECK** to Congregation Kol Ami, 252 Soundview Avenue, White Plains, New York 10606.

#### **Wire Transfers**

Please contact Simon Landless at (914) 949-4717 x102 for wire transfer details.

# **Matching Gifts**

You may be able to double or even triple your gift to Congregation Kol Ami through a corporate matching gift from your employer. As a registered 501(c)(3) non-profit organization, Congregation Kol Ami may be eligible for many employers' corporate matching gifts programs. Please ask your employer if they have a matching gift program and then contact our bookkeeper <u>Simon Landless</u> at (914) 949-4717 x102. We'll do the rest—and let you know when your corporate match comes in.

## **Donation of Appreciated Securities (Stocks)**

Using securities that have appreciated in value is an excellent way to make a gift to Congregation Kol Ami. In most cases, you will be entitled to an income tax charitable deduction for the full fair market value of the securities on the date of the gift and will not have to report capital gains income. Please [review this document which is the stock transfer form] for stock transfer information, and ask your broker to contact <u>Simon Landless</u>, Bookkeeper at (914) 949-4717 x102.

How to Make Stock Transfers: Our DTC number is #0226 and our broker is Fidelity Investments. The account number for Congregation Kol Ami is #Z27-362202. 60703765. You must contact us any time you make a transfer of stock to let us know how to allocate the funds and so that we can readily match your generous gift to you as the donor.

### Foundation Support & Donor Advised Funds

If your family has a foundation or donor-advised fund, you can make a grant to support any one of Congregation Kol Ami's programs or exciting new initiatives. Please contact <u>Jess Lorden</u> at (914) 949-4717 x 101 to learn how your family can support Congregation Kol Ami in this way.